

# METER CHURN PROCEDURE FOR FINANCIALLY RESPONSIBLE MARKET PARTICIPANTS

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## Version Release History

VERSION	DATE	AUTHOR	PEER REVIEW	APPROVED	COMMENTS
1	November 2007	AEMO			Initial draft
2	April 2008	AEMO			Draft after first round of Consultation.
3	June 2008	AEMO			Draft after second round of Consultation.
4	February 2010	AEMO			Updated to AEMO format
5	February 2011	AEMO	MSWG	AEMO	Document updated / rewritten to become a procedure to comply with Version 41 of the <i>Rules</i> .
6	March 2014	Lee Brown	MSWG	AEMO	Redrafted to ensure Procedure is consistent with the <i>Rules</i>

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### 1. GENERAL

#### 1.1 Background

- 1.1.1 *Meter Churn* occurs when components of a *metering installation* are changed or altered resulting in a change to the nature of *metering data* produced by the *metering installation*. *Meter Churn* can also occur when components of a *metering installation* are changed and there is also a change of Metering Service Provider(s).
- 1.1.2 The responsible person can initiate Meter Churn at any time. Where the financially responsible Market Participant is not the responsible person, the financially responsible Market Participant for the market load may request the responsible person perform Meter Churn in line with the B2B Procedures.
- 1.1.3 This Procedure details the requirements for two additional scenarios that require the *financially responsible Market Participant* to perform additional actions:
  - a) Type 5 or 6 to a type 1-4 *Meter Churn* where the *Local Network Service Provider* will remain as the *responsible person*:
    - i. The *financially responsible Market Participant* may request the *responsible person* perform *Meter Churn* in accordance with the *B2B Procedures*, having first requested and accepted the *Local Network Service Provider*'s offer to be the *responsible person*.
  - b) Type 5 or 6 to a type 1-4 *Meter Churn* where the *financially responsible Market Participant* intends on becoming the *responsible person:* 
    - i. The financially responsible Market Participant for the market load in MSATS can engage its selected service providers to perform Meter Churn, providing the responsible person has been made aware of the Meter Churn in advance. Following the Meter Churn, the financially responsible Market Participant must become the responsible person in accordance with the MSATS Procedures.

#### 1.2 Interpretation

- 1.2.1 In this procedure words that are shown in italics have the meaning specified in the *Rules*, or if they are not specified in the *Rules*, they have the meaning specified in section 1.4 of this procedure.
- 1.2.2 A reference in this procedure to a provision in the *Rules* is taken to be a reference to that provision as renumbered from time to time.
- 1.2.3 In this procedure words in the singular include the plural and words in the plural include the singular.
- 1.2.4 A reference within this document to 'Metering Service Provider' is a reference to either a *Metering Provider* or a *Metering Data Provider* unless otherwise specified.

#### 1.3 Regulatory framework

- 1.3.1 This Meter Churn Procedure details the requirements that the *financially responsible Market Participant* and the *responsible person* must consider in the management of *Meter Churn* resulting from an alteration to a *metering installation*.
- 1.3.2 In accordance with clause 7.3.4 (m) of the *Rules*, this Meter Churn Procedure also applies to *financially responsible Market Participants* who are not the *responsible person* for a type 5 or type 6 *metering installation* that is being altered.
- 1.3.3 This procedure is established by *AEMO* under clause 7.3.4 (j) of the *Rules*. The requirement to establish this procedure was inserted into the *Rules* to ensure that a set of

protocols and rules existed that govern *Meter Churn* behaviour of *financially responsible Market Participant*.

#### 1.4 References

- 1.4.1 In this Meter Churn Procedure, a reference to:
  - a) 'MSATS' or 'MSATS Procedures' is a reference to any one or all of the following documents in accordance with the context of the provision.
    - i. 'CATS Procedure' is a reference to the CATS Procedures Principles and Obligations; and
    - ii. 'WIGS Procedure' is a reference to the Procedures for the Management of Wholesale, Interconnector, Generator and Sample (WIGS) NMIs.
  - b) 'B2B Procedures' is a reference to any one or all of the following documents in accordance with the context of the provision:
    - i. 'Customer and Site Details Notification Process';
    - ii. 'Service Order Process';
    - iii. 'Meter Data Process'; and
    - iv. 'One Way Notification'.
  - c) *'metrology procedure:* Part A' is a reference to the 'Metrology Procedure: Part A' National Electricity Market.

#### 1.5 Definitions

- 1.5.1 **Meter Churn** *Meter Churn* occurs where one or more *meters* are changed or altered at a *metering installation*.
- 1.5.2 **new Metering Data Provider, new Metering Provider,** A Metering Service Provider, that is not, but is proposed to be, the active participant in MSATS for the *connection point*.
- 1.5.3 current *Metering Data Provider,* current *Metering Provider,* current *responsible person.-* A Metering Service Provider, *Registered Participant* or *Market Participant* that is the active participant in MSATS for the *connection point.*

### 2. PURPOSE

The purpose of this Meter Churn Procedure is to define obligations that the *financially responsible Market Participant* is to follow in the management of *Meter Churn*.

### 3. OBLIGATIONS

#### 3.1 Initiating Meter Churn

- 3.1.1 *Meter Churn* can be initiated by the *responsible person* at any time.
- 3.1.2 *Meter Churn* can be initiated by the *financially responsible Market Participant* for the relevant *market load*, as recorded in MSATS, in the following circumstances:
  - a) Where the *financially responsible Market Participant* does not intend to become the *responsible person* for the *metering installation* as a result of the *Meter Churn*, the

*financially responsible Market Participant* may request the *responsible person* to perform *Meter Churn* in accordance with the *B2B Procedures;* or

- b) Where the *financially responsible Market Participant* intends to become the *responsible person* for the *metering installation* as a result of the Meter Churn, the *financially responsible Market Participant* must notify the current *responsible person* in advance of any alterations to the *metering installation* or change of service provision being undertaken, including:
  - i. The proposed date of the change or alteration; and
  - ii. In accordance with the requirements of the MSATS Procedures.
- 3.1.3 If *Meter Churn* will result in a type 5 or 6 *metering installation* becoming a type 1, 2, 3 or 4 *metering installation*, the *financially responsible Market Participant* must become the *responsible person* as a result of the *Meter Churn*, unless the *financially responsible Market Participant* has requested the *Local Network Service Provider* to provide an offer to act as the *responsible person* and has accepted that offer in accordance with section 7.2.2 of the *Rules*.

#### 3.2 Managing Meter Churn

- 3.2.1 Where there is a change in *Metering Provider* as a result of *Meter Churn*, the initiator of that *Meter Churn* must:
  - a) Ensure the *metering installation* is at all times, compliant with the *Rules*;
  - b) Ensure that information is made available to the new *Metering Provider* to facilitate the *Meter Churn,* which must include, but is not limited to:
    - i. The NMI;
    - iii. The connection point site address;
    - *iv.* The meter serial number(s) of the meter(s) to be removed;
    - v. The name of current Metering Provider,
    - vi. The name of current Metering Data Provider,
    - vii. The current metering installation type; and
    - *viii.* Instructions on the required changes.
  - c) Ensure that the new *Metering Provider* operates in accordance with the requirements of the Service Level Procedure: Metering Provider Services Category B for Metering Installation Types 1, 2, 3, 4, 5 and 6, and *metrology procedure:* Part A' including:
    - i. The return of all removed metering equipment to the owner of that equipment;
    - ii. The provision of the relevant official metering change documentation to the *Local Network Service Provider*, and
    - iii. The provision of the metering installation details to the *Metering Data Provider*.
  - d) Ensure that the start date for the new *Metering Provider* and new *Metering Data Provider* is:
    - i. The meter change date for an accumulation to interval meter change;
    - ii. The meter change date for an interval to interval meter change; and
    - iii. Subject to jurisdictional regulations, the meter change date + 1 day for an interval to accumulation meter change.
  - e) Where there is a change in *Metering Data Provider*, ensure the *metering data* is managed in accordance with the requirements of the Service Level Procedure:

Metering Data Provider Services Category D and C for Metering Installation Types 1, 2, 3, 4, 5, 6 and 7;

- f) Ensure all role assignments in MSATS for the *connection point* are correct in accordance with MSATS Procedures; and
- g) Ensure relevant registration information is received after the field works is performed at the *connection point* by the *Local Network Service Provider* or *Metering Provider*.